

## OLO 2029 - Pricing

By Jean Deboutte

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**The 0.9% EURO 6 billion OLO87 benchmark issue, maturing 22nd June, 2029 for the KINGDOM OF BELGIUM, rated Aa3/AA/AA-, is now priced.**

Issue/Reoffer price 99.566, to yield 0.944%, equivalent to 8 bps over mid swaps.

Payment date 15th January, 2019. Short first coupon on 22nd June, 2019. Listing Brussels.

Belgian law. No XD, no NP. FM2 (with prior consultation with the issuer) applies.

Fees total 17.5 cts.

Reg S Category 1, 144A eligible, CAC, FCA / ICMA Stabilisation.

Joint leads and books : BNP Paribas Fortis, HSBC France, J.P. Morgan and Natixis.

Co-lead group : Barclays, Citigroup, Crédit Agricole CIB, ING Bank, KBC Bank, Morgan Stanley, NatWest Markets, Nomura International and SG CIB.

Selling group: ABN Amro, Belfius, Goldman Sachs, Rabobank and Scotia Capital.

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